

# American Bar Insurance Plans Consultants/Leeward

## GROUP PERSONAL EXCESS & UMBRELLA LIABILITY APPLICATION

Please complete this application in its entirety. If binding coverage, it must be signed & dated by an authorized representative/officer of the Sponsoring Law Firm.

1. Name & Address of Sponsoring Organization: \_\_\_\_\_  
\_\_\_\_\_
2. Defined Group (Partners Only?, etc...): \_\_\_\_\_
3. Is Coverage Mandatory for All Members of the Defined Group? \_\_\_\_\_
4. Proposed Coverage Term: \_\_\_\_\_
5. Member Information: # Total Potential Members in Group \_\_\_\_\_

Provide Information Below for Quote:

State of Residence	Requested Limits (\$1M - \$10M)	Est. # Members	# Youthful Drivers (Under Age 21)	# of Secondary Residences
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
		<u>Total #</u>	<u>Total #</u>	<u>Total #</u>

6. UM/UIM coverage is available & capped @ \$1,000,000 limit. Do you want us to quote rates with this additional coverage? \_\_\_\_\_
7. Provide the premium and incurred loss information for the Sponsoring Organization's group umbrella/excess coverage for the past 5 years.  
\_\_\_\_\_  
\_\_\_\_\_
8. To your knowledge, does any Member (including all drivers in Member's Household) have a Major Driving Violation (i.e., DUI, Reckless Driving, etc.) or a License Suspension in the past 3 years? \_\_\_\_\_

## Schedule of Required Underlying Insurance

Exposure	Coverage	Minimum Required Underlying Limit
Automobile Liability (Owned, Leased or Rented)	Bodily Injury Property Damage -or- Combined Single Limit	\$250,000 per person, \$500,000 per occ. \$50,000 per occ. \$500,000 per occ.
Personal Liability (Homeowners, Condo Owners, Tenants, CPL)	Combined Single Limit	\$300,000 per occ.
UM/UIM (When coverage is provided by our policy)	Bodily Injury Property Damage -or- Combined Single Limit	\$250,000 per person, \$500,000 per occ. \$50,000 per occ. \$500,000 per occ.
Watercraft Liability	Combined Single Limit	\$300,000 per occ. for watercraft under 26 ft. or under 50 HP \$500,000 per occ. for watercraft 26 ft. or more or 50 HP or more
Recreational Vehicle Liability	Combined Single Limit	\$300,000 per occ.
Employers Liability	Combined Single Limit	\$100,000 per occ.

By virtue of your signature below, you verify that all of your representations on this application are true and accurate to the best of your knowledge.

\_\_\_\_\_  
Authorized Signature & Title/Sponsoring Organization Officer

\_\_\_\_\_  
Date

Broker Name, Contact, Address & Phone # \_\_\_\_\_

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Please email fully completed, signed & dated application to [bcleave@leewardgroup.com](mailto:bcleave@leewardgroup.com)